ESSENTIAL DEMENTIA AWARENESS FOR IFAs

TRAINING WORKSHOP FOR IFAs

APRIL 17TH 2012 HOLCOMBE, SOMERSET

As an Independent Financial Advisor your client group probably includes a fair number of elderly people. With the number of people experiencing dementia in the UK at three quarters of a million and projected to increase to over a million by 2021, you are increasingly likely to have people with dementia in your client group. Two thirds of people with dementia live at home. Only 40% of people with dementia have been given a diagnosis. When clients experience short term memory loss and other forms of cognitive impairment this can create challenges for IFAs.

Our training/workshop day is designed to assist you in your work with elderly clients who are experiencing these problems. We will provide training in dementia awareness including factual information on dementia, dispelling some of the myths associated with the condition. We will give you insights into what it is like to have the condition and how this affects communication. We will help you to develop skills to improve communication with a person with dementia or non-diagnosed cognitive decline.

We will look at the complexities that can arise for you as an IFA in providing advice to someone with dementia. Other issues which will be explored are those related to the Mental Capacity Act, Protection of Vulnerable Adults, and Lasting Powers of Attorney. We will also look at care options and the financial implications of different options.

There will be opportunities for you to share your experiences and challenges with fellow IFAs in a supportive environment with practical advice from the trainers on how to respond to people with dementia in the most constructive and appropriate ways.

Cost of the training workshop: £150 including training materials, refreshments and lunch. 10% discount if you book by 17th March 2012

Duration: 9.15 a.m. – 4.30 p.m.

Venue: our training room in Holcombe, BA3 5HQ: 12 miles south of Bath, 7 miles west of Frome. Wheelchair accessible.

For information on the company and the trainers please see www.dementiatraining.co.uk
Booking form:

Course: ESSENTIAL DEMENTIA AWARENESS FOR IFAs: TRAINING WORKSHOP FOR IFAs

TUESDAY APRIL 17TH 2012

VENUE: OFFICE SUITE 1, EDFORD RURAL BUSINESS PARK, EDFORD HILL, HOLCOMBE, SOMERSET BA3 5HQ

TIME: 9.15 – 4.30

COST: £150 FOR THE DAY (or £135 IF PAID BEFORE 17TH MARCH: 10% discount)

REFRESHMENTS AND LUNCH INCLUDED

NAME:

ORGANISATION (if applicable):

CONTACT DETAILS:

E-MAIL:

TELEPHONE (LANDLINE AND MOBILE):

DIETARY REQUIREMENTS:

ACCESS REQUIREMENTS:

BACS PAYMENT DETAILS:
SEE CHANGE IN DEMENTIA CARE
CO-OPERATIVE BANK
SORT CODE: 08 92 50
ACCOUNT NUMBER: 70889730