



REGISTER OF

Accredited Financial Planning Firms™



The Institute of Financial Planning's Accredited Financial Planning Firm™ register holds the contact details of firms who:

- meet IFP's strict criteria for the delivery of a comprehensive Financial Planning service
- have demonstrated their commitment to a professional code of ethics and practice standards
- ensure that their Financial Planning service is delivered by highly qualified practitioners

If you're looking for Financial Planning service from a firm like this, take your pick from the register below.



Accredited Financial Planning Firms™

Register

1ST CHARTERED FINANCIAL PLANNING

Telephone: 01257 230001
Address: Charter House, 171a Wigan Road, Euxton, Chorley, Lancashire PR7 6JH
Website: www.1stcharteredfp.co.uk
Regions Served: ■ North West

BAIGRIE DAVIES AND COMPANY LIMITED

Telephone: 020 7786 2000
Address: 25 City Road, London EC1Y 1AA
Website: www.baigriedavies.co.uk
Regions Served: ■ London & South East

BLOOMSBURY FINANCIAL PLANNING

Telephone: 020 7194 7830
Address: New Broad Street House, 35 New Broad Street, London EC2M 1NH
Website: www.bloomsburyfp.co.uk
Regions Served: ■ London & South East

BOULTERBOWEN WEALTHCARE

Telephone: 01392 432211
Address: 1 Charlotte Mews, Pavillion Place, Exeter EX2 4HA
Website: www.boulterbowen.co.uk
Regions Served: ■ South West





BOURLET FINANCIAL PLANNING LIMITED

Telephone: 01249 700460
Address: Hartham Park, Corsham, Wiltshire SN13 0RP
Website: www.bourletwealth.co.uk
Regions Served: ■ London & South East ■ South West



BROADWAY FINANCIAL PLANNING LIMITED

Telephone: 01386 858121
Address: 9 Church Street, Broadway, Worcs WR12 7AE
Website: www.broadwayfp.co.uk
Regions Served:  London & South East  South West  Midlands


BROOK-DOBSON BREAR LIMITED

Telephone: 01423 877280
Address: 3 Greengate, Cardale Park, Harrogate HG3 1GY
Website: www.bdbfinancial.com
Regions Served:  London & South East  Midlands  North West  North East

DUNHAM FINANCIAL SERVICES LIMITED

Telephone: 01733 345525
Address: Suite 15, Cross Street Court, 11/13 Cross Street, Peterborough PE1 1XA
Website: www.dunhamfinancial.com
Regions Served:  London & South East  Midlands



ELDON FINANCIAL PLANNING LIMITED

Telephone: 01388 770810
Address: Innovation House, Longfield Road, South Church Enterprise Park, Bishop Auckland, Co Durham DL14 6XB
Website: www.eldonfinancial.co.uk
Regions Served:  North East



FISCAL ENGINEERS

Telephone: 0115 9555 600
Address: 22a The Ropewalk, Nottingham NG1 5DT
Website: www.fiscalengineers.com
Regions Served:  Midlands



FORT FINANCIAL PLANNING LIMITED

Telephone: 01935 813322
Address: Bradford House, Bradford Road, Sherborne, Dorset DT9 6BP
Website: www.ffp.org.uk
Regions Served:  London & South East  South West


FORTITUDE FINANCIAL PLANNING LIMITED

Telephone: 01327 354321
Address: 4 Selby Barns, Duncote, Towcester, Northants NN12 8AL
Website: www.fortitudefp.co.uk
Regions Served:  London & South East  Midlands

FORTY TWO WEALTH MANAGEMENT LLP

Telephone: 0141 404 1500
Address: Lochinch House, 1st Floor, 86 Dumbreck Road, Glasgow G41 4SN
Website: www.fortytwowm.com
Regions Served:  London & South East  Scotland


INDEX WEALTH MANAGEMENT

Telephone: 0121 502 8800
Address: Index House, 35 Little Aston Hall, Aldridge Road, Little Aston, Sutton Coldfield B74 3BH
Website: www.indexwm.co.uk
Regions Served:  Midlands








JOHN LAMB LLP

Telephone: 0207 633 2222
Address: 34 Southwark Bridge Road, London SE1 9EU
Website: www.johnlamb.co.uk
Regions Served:  London & South East

LUMEN FINANCIAL PLANNING LTD

Telephone: 028 3831 2995
Address: 7 Silverwood Industrial Area, Silverwood Road, Lurgan, Co Armagh BT66 6LN
Website: www.lumenfinancialplanning.com
Regions Served:  Northern Ireland

MAZARS FINANCIAL PLANNING LTD

Telephone: 020 7063 4000
Address: Tower Bridge House, St Katherines Way, London E1W 1DD
Website: www.mazars.co.uk/Home/Our-services/Advisory/Mazars-Financial-Planning-Ltd
Regions Served:  London & South East  South West  Midlands  Wales  North West
 North East  Scotland


MORTON-WILSON LIMITED

Telephone: 01905 620545
Address: The White House, Hilltop, Ombersley, Worcestershire WR9 0ES
Website: www.morton-wilson.co.uk
Regions Served:  London & South East  Midlands

NAVIGATOR FINANCIAL PLANNING LIMITED

Telephone: 028 3085 1199
Address: 3b Milltown Hill, Warrenpoint, Newey BT84 3QY
Website: www.navigatorFP.com
Regions Served:  London & South East  Scotland  Northern Ireland


PAGE RUSSELL LIMITED

Telephone: 0845 345 6282
Address: 14 Forbes Business Centre, Kempson Way, Bury St Edmunds IP32 7AR
Website: www.pagerussell.co.uk
Regions Served:  London & South East

PARADIGM NORTON FINANCIAL PLANNING LIMITED

Telephone: 01275 370670
Address: Paradigm House, Macrae Road, Ham Green, Bristol BS20 0DD
Website: www.paradigmnorton.co.uk
Regions Served:  London & South East  South West





PENGUIN

Telephone: 02920 450143
Address: 2 Raleigh Walk, Brigantine Place, Cardiff CF10 4LN
Website: www.penguinwealth.com
Regions Served:  Wales

PERCEPTIVE PLANNING LIMITED

Telephone: 0845 1233889
Address: New Broad Street House, 35 New Broad Street, London EC2M 1NH
Website: www.perceptiveplanning.co.uk
Regions Served:  London & South East



PIERCEFIELD ASSET MANAGEMENT LIMITED

Telephone: 0845 257 8749
Address: Trym Lodge, 1 Henbury Road, Bristol BS9 3HQ
Website: www.piercefield.co.uk
Regions Served:  London & South East  South West  Midlands  Wales




PLANNING FOR LIFE LIMITED

Telephone: 01439 770105
Address: 2 Bondgate, Helmsley, York YO62 5BR
Website: www.planningforlife.org
Regions Served:  North East

PRESTWOOD ETHERIDGE & RUSSELL LIMITED

Telephone: 01384 872137
Address: Beauchamp House, Prestwood, Stourbridge DY7 5AF
Website: www.prestwood.info
Regions Served:  South West  Midlands

SMART FINANCIAL PLANNING LTD

Telephone: 0844 824 6990
Address: Fairbank House, 25-27 Ashley Road, Altrincham, Cheshire WA14 3PP
Website: www.smartfinancialplanning.co.uk
Regions Served:  London & South East  North West  Scotland

STAFFORD & CO

Telephone: 01992 501601
Address: The Red House, Bluecoats, Hertford, HERTS SG14 1AX
Website: www.staffordandco.co.uk
Regions Served:  London & South East

Accredited Financial Planning Firms™

Register Map of the UK

LONDON & SOUTH EAST

Baigrie Davies and Company Ltd	Mazars Financial Planning Ltd
Bloomsbury Financial Planning	Morton-Wilson Ltd
Bourlet Financial Planning Ltd	Navigator Financial Planning Ltd
Broadway Financial Planning Ltd	Page Russell Ltd
Brook-Dobson Brear Ltd	Paradigm Norton Financial Planning Ltd
Dunham Financial Services Ltd	Perceptive Planning Ltd
Fort Financial Planning Ltd	Piercefield Asset Management Ltd
Fortitude Financial Planning Ltd	Smart Financial Planning Ltd
Forty Two Wealth Management LLP	Stafford and Co
John Lamb LLP	

MIDLANDS

Broadway Financial Planning Ltd	Index Wealth Management
Brook-Dobson Brear Ltd	Mazars Financial Planning Ltd
Dunham Financial Services Ltd	Morton-Wilson Ltd
Fiscal Engineers	Piercefield Asset Management Ltd
Fortitude Financial Planning Ltd	Prestwood Etheridge & Russell Ltd

NORTH EAST

Brook-Dobson Brear Ltd	Mazars Financial Planning Ltd
Eldon Financial Planning Limited	Planning for Life Ltd

NORTHERN IRELAND

Lumen Financial Planning Ltd	Navigator Financial Planning Ltd
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NORTH WEST

1st Chartered Financial Planning	Mazars Financial Planning Ltd
Brook-Dobson Brear Ltd	Smart Financial Planning Ltd

SCOTLAND

Forty Two Wealth Management LLP	Navigator Financial Planning Ltd
Mazars Financial Planning Ltd	Smart Financial Planning Ltd

SOUTH WEST

BoulterBowen WealthCare	Mazars Financial Planning Ltd
Bourlet Financial Planning Ltd	Paradigm Norton Financial Planning Ltd
Broadway Financial Planning Ltd	Piercefield Asset Management Ltd
Fort Financial Planning Ltd	Prestwood Etheridge & Russell Ltd



Continued overleaf

Accredited Financial Planning Firms™

Register Map of the UK

WALES

Penguin
Mazars Financial Planning Ltd

Piercefield Asset Management Ltd





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